



<p><b>Name of the Officer</b> completing the evaluation Martin Davies</p> <p><b>Phone no:</b> 01633 644826 <b>E-mail:</b> martin.davies33@btinternet.com</p>	<p><b>Please give a brief description of the aims of the proposal</b></p> <p>The Local Development Plan (LDP), which was adopted on 27 February 2014, sets out the Council's vision and objectives for the development and use of land in Monmouthshire, together with the policies and proposals to implement them over the ten year period to 2021. Community Infrastructure Levy (CIL) is a levy that is charged on new developments, to be used to support the funding of infrastructure that the community needs. The adoption of CIL, therefore, is a means of delivering the LDP.</p>
<p><b>Name of Service</b></p> <p>Planning Policy</p>	<p><b>Date Future Generations Evaluation</b> form completed</p> <p>14/11/2015</p>

**1. Does your proposal deliver any of the well-being goals below?** Please explain the impact (positive and negative) you expect, together with suggestions of how to mitigate negative impacts or better contribute to the goal.

Well Being Goal	How does the proposal contribute to this goal? (positive and negative)	What actions have been/will be taken to mitigate any negative impacts or better contribute to positive impacts?
<p><b>A prosperous Wales</b> Efficient use of resources, skilled, educated people, generates wealth, provides jobs</p>	<p><b>Positive:</b> CIL funding can help contribute to the provision of infrastructure to support development, improve general prosperity and improve education facilities.</p> <p><b>Negative:</b> None. The CIL charge has been established following extensive viability testing to</p>	<p><b>Better contribute to positive impacts:</b> Monitor the effectiveness of CIL spending on a regular basis and ensure it is subject to appropriate community consultation.</p> <p>.</p>




<b>Well Being Goal</b>	<b>How does the proposal contribute to this goal? (positive and negative)</b>	<b>What actions have been/will be taken to mitigate any negative impacts or better contribute to positive impacts?</b>
	ensure that the viability of development is not adversely affected.	<b>Mitigate any negative impacts:</b> Carry out regular review of land values and development costs to ensure viability of development not adversely affected.
<p><b>A resilient Wales</b> Maintain and enhance biodiversity and ecosystems that support resilience and can adapt to change (e.g. climate change)</p>	<p><b>Positive:</b> CIL funding can be used to finance schemes promoting Green Infrastructure, Biodiversity etc.</p> <p><b>Negative:</b> None</p>	<b>Better contribute to positive impacts:</b> Monitor the effectiveness of CIL spending on a regular basis and ensure it is subject to appropriate community consultation.
<p><b>A healthier Wales</b> People’s physical and mental wellbeing is maximized and health impacts are understood</p>	<p><b>Positive:</b> CIL funding can be used to finance schemes promoting walking and cycling, thereby promoting healthy living.</p> <p><b>Negative:</b> None</p>	<b>Better contribute to positive impacts:</b> Monitor the effectiveness of CIL spending on a regular basis and ensure it is subject to appropriate community consultation.
<p><b>A Wales of cohesive communities</b> Communities are attractive, viable, safe and well connected</p>	<p><b>Positive:</b> CIL funding can be used to finance the infrastructure to promote sustainable communities, including community and social facilities, open space, public transport, walking and cycling connections etc.</p> <p><b>None:</b> The CIL charge has been established following extensive viability testing to ensure that other LDP policies aimed at promoting community cohesiveness, particularly affordable housing are</p>	<p><b>Better contribute to positive impacts:</b> Monitor the effectiveness of CIL spending on a regular basis and ensure it is subject to appropriate community consultation.</p> <p><b>Mitigate any negative impacts:</b> Carry out regular review of land values and development costs to ensure viability of development (and hence ability to provide affordable housing) is not adversely affected.</p>



Well Being Goal	How does the proposal contribute to this goal? (positive and negative)	What actions have been/will be taken to mitigate any negative impacts or better contribute to positive impacts?
	not adversely affected,	
<p><b>A globally responsible Wales</b> Taking account of impact on global well-being when considering local social, economic and environmental wellbeing</p>	<p><b>Positive:</b> CIL supports the implementation of the LDP, the policies of which have been subject to a Sustainability Appraisal and Strategic Environmental Assessment to ensure that social, economic and environmental objectives are met, thereby contributing to sustainable development and global well-being.</p> <p><b>Negative:</b> None</p>	<p><b>Better contribute to positive impacts:</b> Monitor the effectiveness of CIL spending on a regular basis and ensure that any LDP revision is subject to appropriate Sustainability Appraisal and Strategic Environmental Assessment testing.</p>
<p><b>A Wales of vibrant culture and thriving Welsh language</b> Culture, heritage and Welsh language are promoted and protected. People are encouraged to do sport, art and recreation</p>	<p><b>Positive:</b> CIL funding can be used to support community and sporting facilities.</p> <p><b>Negative:</b> None</p>	<p><b>Better contribute to positive impacts:</b> Monitor the effectiveness of CIL spending on a regular basis and ensure it is subject to appropriate community consultation.</p>
<p><b>A more equal Wales</b> People can fulfil their potential no matter what their background or circumstances</p>	<p><b>Positive:</b> The LDP should bring positive benefits to all members of Monmouthshire's population through policies that seek to achieve the five main aims of the Welsh Spatial Plan, namely Building Sustainable Communities, Promoting a Sustainable Economy, Valuing our Environment, Achieving Sustainable Accessibility and Respecting Our Environment. All the policies of the plan have been subject to a Sustainability Appraisal that measures their performance against sustainability objectives, including such matters as providing equitable access to jobs, services and facilities, allowing all people to meet their housing</p>	<p><b>Better contribute to positive impacts and mitigation of negative impacts:</b> Monitor the effectiveness of CIL spending on a regular basis and ensure it is subject to appropriate community consultation and equality and sustainability impact assessments.</p>

Well Being Goal	How does the proposal contribute to this goal? (positive and negative)	What actions have been/will be taken to mitigate any negative impacts or better contribute to positive impacts?
	<p>needs, protecting people from health risk and providing opportunities for healthy lifestyles, supporting all members of the community and promoting community cohesion. The adoption of CIL is a means of supporting and delivering the LDP. There are a number of exemptions to the CIL charge, including, for example, that it does not apply to affordable housing, development used for charitable purposes, self-build dwellings and residential annexes/extensions, so national legislation itself includes provision for measures that avoid a number of potential adverse impacts on groups with protected characteristics.</p> <p><b>Negative:</b> Decisions on how to prioritise the spending of CIL receipts could potentially have implications for groups with protected characteristics. The present stage of the process, however, does not seek to establish such priorities but is the first step in establishing a CIL charging schedule. Spending decisions will need to be subject to separate EQIAs.</p>	

**2. How has your proposal embedded and prioritised the sustainable governance principles in its development?**

Sustainable Development Principle	How does your proposal demonstrate you have met this principle?	What has been done to better to meet this principle?

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 <p>Long-term</p> <p>Balancing short term need with long term and planning for the future</p>	<p>The LDP covers the period 2011-21. CIL supports the implementation of the LDP. By its nature, therefore, it cannot look beyond the next five year period but the SA/SEA of the LDP would have ensured consideration of the impact on future generations.</p>	<p>Ensure that the LDP and its policies have been subject to SA/SEA.</p>
 <p>Collaboration</p> <p>Working together with other partners to deliver objectives</p>	<p>The previous stage of the CIL process has been subject to a public consultation, targeted to those who are considered to have a specific interest in the topic but also including all town and community councils, notices in the press. Individuals and organisations currently on the LDP consultation data base have been given the opportunity to request to be notified of the CIL process should they wish.</p>	<p>Similar consultation will be carried out on the next stage of the process. Processes will be put in place to ensure community groups etc. will be consulted on how CIL money is spent.</p>
 <p>Involvement</p> <p>Involving those with an interest and seeking their views</p>	<p>The previous stage of the CIL process has been subject to a public consultation, targeted to those who are considered to have a specific interest in the topic but that will also including all town and community councils, notices in the press. Individuals and organisations currently on the LDP consultation data base have been given the opportunity to request to be notified of the CIL process should they wish. The Development Industry, in particular, will be affected by the implementation of CIL and it has been consulted on the CIL charge and will be consulted on future stages, including the right to be heard at a public examination by an independent inspector.</p>	<p>Similar consultation will be carried out on the next stage of the process. Processes will be put in place to ensure community groups etc. will be consulted on how CIL money is spent.</p>

Sustainable Development Principle	How does your proposal demonstrate you have met this principle?	What has been done to better to meet this principle?
 <p><b>Prevention</b> Putting resources into preventing problems occurring or getting worse</p>	N/A	N/A
 <p><b>Integration</b> Positively impacting on people, economy and environment and trying to benefit all three</p>	CIL supports the implementation of the LDP which has been subject to a Sustainability Assessment that balances the impacts on Social, Economic and Environmental factors.	CIL supports the implementation of the LDP which has been subject to a Sustainability Assessment that balances the impacts on Social, Economic and Environmental factors.

**3. Are your proposals going to affect any people or groups of people with protected characteristics?** Please explain the impact, the evidence you have used and any action you are taking below.

Protected Characteristics	Describe any positive impacts your proposal has on the protected characteristic	Describe any negative impacts your proposal has on the protected characteristic	What has been/will be done to mitigate any negative impacts or better contribute to positive impacts?

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	<p><b>Positive:</b> The LDP should bring positive benefits to all members of Monmouthshire’s population through policies that seek to achieve the five main aims of the Welsh Spatial Plan, namely Building Sustainable Communities, Promoting a Sustainable Economy, Valuing our Environment, Achieving Sustainable Accessibility and Respecting Our Environment. All the policies of the plan have been subject to a Sustainability Appraisal that measures their performance against sustainability objectives, including such matters as providing equitable access to jobs, services and facilities, allowing all people to meet their housing needs, protecting people from health risk and providing opportunities for healthy lifestyles, supporting all members of the community and promoting community cohesion. The adoption of CIL is a means of supporting and delivering the LDP. There are a number of exemptions to the CIL charge, including, for example, that it does not apply to affordable housing, development used for charitable purposes, self-build dwellings and residential annexes/extensions, so national legislation itself includes provision for measures that avoids a number of potential adverse impacts on groups with protected characteristics.</p> <p><b>Negative:</b> Decisions on how to prioritise the spending of CIL receipts could potentially have implications for groups with protected characteristics. The present stage of the process, however, does not seek to establish such priorities but is the first step in establishing a CIL charging schedule. Spending decisions will need to be subject to separate EQIAs.</p> <p><b>Mitigation:</b> Monitor the effectiveness of CIL spending on a regular basis and ensure it is subject to appropriate community consultation and equality and sustainability impact assessments.</p>		
Age	See above	See above	See above
Disability	See above	See above	See above
Gender reassignment	See above	See above	See above
Marriage or civil partnership	See above	See above	See above
Race	See above	See above	See above
Religion or Belief	See above	See above	See above
Sex	See above	See above	See above

<b>Protected Characteristics</b>	<b>Describe any positive impacts your proposal has on the protected characteristic</b>	<b>Describe any negative impacts your proposal has on the protected characteristic</b>	<b>What has been/will be done to mitigate any negative impacts or better contribute to positive impacts?</b>
Sexual Orientation	See above	See above	See above
Welsh Language	See above	See above	See above



4. Council has agreed the need to consider the impact its decisions has on important responsibilities of Corporate Parenting and safeguarding. Are your proposals going to affect either of these responsibilities? For more information please see the guidance <http://hub/corporatedocs/Democratic%20Services/Safeguarding%20Guidance.docx> and for more on Monmouthshire's Corporate Parenting Strategy see <http://hub/corporatedocs/SitePages/Corporate%20Parenting%20Strategy.aspx>

	Describe any positive impacts your proposal has on safeguarding and corporate parenting	Describe any negative impacts your proposal has on safeguarding and corporate parenting	What will you do/ have you done to mitigate any negative impacts or better contribute to positive impacts?
Safeguarding	N/A	N/A	
Corporate Parenting	N/A	N/A	

5. What evidence and data has informed the development of your proposal?

- Monmouthshire Local Development Plan 2011-2021**  
This is the adopted development plan for Monmouthshire (excluding that part of the County within the Brecon Beacons National Park) which sets out the development framework for the County until 2021.
- Monmouthshire County Council CIL Viability Assessment – Viability Evidence for Development of a Community Infrastructure Levy Charging Schedule (Three Dragons with Peter Brett Associates, July 2014)**  
This is a comprehensive viability assessment which has provided the Council with evidence to inform the Preliminary Draft Charging Schedule.
- Monmouthshire County Council CIL Viability Assessment - Updated Viability Evidence for Development of a Community Infrastructure Levy Charging Schedule (Three Dragons, September 2015, Draft Report).**
- Monmouthshire County Council CIL Viability Assessment - Addendum – Update of Non-Residential Viability Assessment (Peter Brett, September 2015).**
- Monmouthshire Draft Infrastructure Plan (March 2013)**  
This sets out the requirements, phasing and costs and funding of infrastructure necessary to support the delivery of the LDP. It lists the infrastructure necessary for delivering the LDP strategic sites (annex 1) together with potential 'place-making' and other infrastructure projects by settlement (annex 2).
- Monmouthshire Infrastructure Plan – Addendum November 2015**  
This provides an updated indicative list of infrastructure schemes that fall within the Regulation 123 List categories, that are necessary to support

development proposed in the Monmouthshire LDP and which could be funded, wholly or partly, through CIL.

**6. SUMMARY: As a result of completing this form, what are the main positive and negative impacts of your proposal, how have they informed/changed the development of the proposal so far and what will you be doing in future?**

The positive impact of this proposal is that it raises finance to provide infrastructure to support the implementation of the Monmouthshire LDP and meet the social, economic and environmental objectives of the plan.

Potential negative impacts would only occur if viability of development was adversely affected by CIL and extensive viability testing, monitoring and review is undertaken to ensure that this does not happen.

Future stages of the implementation of CIL will be subject to appropriate consultation and decisions taken on how CIL is spent in particular will be subject to engagement with the local community.

**7. Actions. As a result of completing this form are there any further actions you will be undertaking? Please detail them below, if applicable. N/A**

What are you going to do	When are you going to do it?	Who is responsible	Progress

**8. Monitoring: The impacts of this proposal will need to be monitored and reviewed. Please specify the date at which you will evaluate the impact, and where you will report the results of the review.**

**The impacts of this proposal will be evaluated on:**

An annual basis following adoption of CIL. Reports will be made to Council, Welsh Government and be publicly available.